

SUMMARY TABLE OF CONTENTS

List of Questions	xiii
Introduction	lxv

PART I: SOCIAL SECURITY

Understanding and Planning for Social Security	Q 1 – Q 42
Retirement and Disability Benefits	Q 43 – Q 222
Coverage	Q 223 – Q 247
Filing for Benefits	Q 248 – Q 267
Benefit Computation	Q 268 – Q 326
Maximization of Benefits	Q 327 – Q 357
Loss of Benefits Because of “Excess” Earnings	Q 358 – Q 386
Taxation of Social Security Benefits	Q 387 – Q 396
Social Security Taxes	Q 397 – Q 408
Wages and Self-Employment Income	Q 409 – Q 437
Railroad Retirement	Q 438 – Q 523
Benefits for Service Members and Veterans	Q 524 – Q 643
Benefits for Federal Government Employees	Q 644 – Q 709
Case Studies Used in Planning for Social Security Maximization	Page 495

PART II: MEDICARE

Introduction	Q 1001 – Q 1035
Part A: Hospital Insurance	Q 1036 – Q 1083
Part B: Medical Insurance	Q 1084 – Q 1163
Part C: Medicare Advantage	Q 1164 – Q 1202
Part D: Prescription Drug Insurance	Q 1203 – Q 1211
Medigap Insurance	Q 1212 – Q 1229
How to Submit Claims and Appeals	Q 1230 – Q 1247
Medicaid	Q 1248 – Q 1306

APPENDICES

Appendix A: Social Security Tables	Page 835
Appendix B: Federal Employee Tables	Page 867
Appendix C: Service Members and Veterans Tables	Page 881
Appendix D: Medicare Tables	Page 895
Appendix E: What Medicare Does Not Cover	Page 897
Appendix F: Example of Medicare Benefits	Page 899
Appendix G: Medicare Administrative Contractors As Of April 1, 2016	Page 901
Appendix H: Medicare Quality Innovation Network (QIN) Quality Improvement Organizations (QIOS)	Page 903
Appendix I: Medicare Beneficiary and Family-Centered Care Quality Improvement Organizations (QIOs)	Page 905

Appendix J: Durable Medical Equipment (DME) Medicare Administrative
Contractor (MAC) Jurisdictions Page 907
Appendix K: Insurance Counseling – General Information Page 909
Appendix L: State Agencies on Aging Page 913
Appendix M: Center for Medicare & Medicaid Services Page 919
Index Page 925